

## OPT-OUT FORM

This is **NOT** a claim form. Completing this OPT-OUT FORM will **exclude you from the lawsuit and you must pursue your own lawsuit with your own lawyer at your own expense, if you so choose.**

To: **Victoria Gold Class Action Counsel**  
KND Complex Litigation  
c/o Hadi Davarinia  
Email: [victoriagold@knd.law](mailto:victoriagold@knd.law)  
Fax: (416) 352-7638

**I understand that by opting-out, I am confirming that I do not want to participate in the *Victoria Gold Corp.* securities class proceeding.**

I understand that any individual action must be commenced within a specified time (limitation) period or it will be legally barred.

I understand that by opting-out, I take full responsibility for taking all necessary legal steps to protect any claim that I may have.

***Mandatory – Trading Information:*** Please specify in the space below the dates and number of Victoria Gold Corp. securities that you purchased: (1) in the Secondary Offering of shares that closed on September 30, 2020; and/or (2) in the secondary market during the period from July 1, 2020 to and including November 12, 2020; and that you held until the open of trading on November 13, 2020, including stating on which stock exchange you purchased your shares (TSX, Frankfurt or OTC).

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**Optional – Reason for Opting-Out:** Please explain your reason(s) for opting out.

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Date: \_\_\_\_\_

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name of Witness

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature of Witness

*If opting out on behalf of a corporation, by signing, you acknowledge that you are an authorized signing officer.*

Name of Corporation: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Note: To validly opt-out, this form must be properly completed and received at the above email address or fax number no later than November 8, 2022 at 11:59 p.m. PT.**